



# StartUPs & ScaleUPs

## Initial IP Consultation Request

To request a complimentary intellectual property (IP) consultation please complete the following form. We will get back to you within two business days. During your free consultation we will aim to gain a deeper understanding of your needs and provide you with a customized **Next Steps Plan** including action items and a customized fee quotation.

### CONTACT INFORMATION

Name:

Title:

Email:

Phone:

Organization:

Industry:

Website:

### BUSINESS STAGE

Which of the following describe your current business stage?

Ideation

Revenue producing (Since: MM/YY) \_\_\_\_\_

Minimum viable product (MVP) / prototype

Scaling up

### TELL US ABOUT YOUR NEEDS

What is the problem your idea/invention aims to solve? **NOTE: Please do not reveal any confidential information unless/until a Bereskin & Parr professional has confirmed that any potential conflicts have been cleared.**

## I HAVE QUESTIONS RELATING TO:

Please identify all that apply.

a strategy to maintain secrecy

the patentability of an invention

options to protect/exploit an invention

securing ownership of intellectual property

licensing intellectual property

trademarks

trade secrets

copyright

advertising and marketing

website terms and conditions (e.g. privacy policy)

data protection

non-disclosure agreements (NDAs)

joint research & development projects

other – please specify: \_\_\_\_\_

## I NEED HELP WITH:

Please identify all that apply.

a confidentiality agreement to protect a trade secret

a prior art search

a patent application

an industrial design

a patent application in the US

a patent application in Canada

a trademark search

a trademark application

copyright enforcement

other – please specify: \_\_\_\_\_

## ADDITIONAL INFORMATION?

Please provide any additional **non-confidential** information that will help us direct your request to a lawyer/agent.\*

\*Please provide any additional non-confidential information that will help us direct your request to a lawyer/agent. It is important to us that you understand the nature of our relationship with you. The initial consultation does not form an ongoing lawyer-client relationship, and the lawyer/agent with whom you speak has the right to withdraw from providing you with advice in matters if a conflict of interest becomes apparent during the consultation. Only after Bereskin & Parr has cleared conflicts, and you have formally retained the lawyer/agent for a specific matter, will there be an attorney client relationship.

Click the "Submit" button or email to [marketing@bereskinparr.com](mailto:marketing@bereskinparr.com)  
Thank you. We will get back to you within two business days.